



The bank that knows you by name.

# Switching is easier than you ever imagined!

## Becoming a “New” Crescent Bank Customer is easier than you ever imagined!

Save time and manage your accounts more easily by consolidating them with Crescent Bank. Our **Easy Switch Kit** offers a single source for all the forms required to transfer your personal and business accounts.

### Get started today! It’s as easy as 1-2-3!

#### 1 Open your new account. Print the Easy Switch Kit checklist.

[Easy Switch Kit checklist](#) – Monitors and tracks account transfers in progress while keeping your personal information organized. (pdf 1 page)

#### 2 Transfer or establish direct deposits and/or automatic payment deductions

[Automatic Payment Deduction Request](#) – Advises current payees to discontinue automatic payment deductions from your existing account and establish automatic payment deductions from your new Crescent Bank account. (pdf – 1 page)

[Direct Deposit Enrollment Form](#) – Authorizes the transfer of your payroll check direct deposit or other income from your current financial institution to your new Crescent Bank checking or savings account, or authorizes direct deposit of government checks. (i.e. Social Security). (pdf – 1 page)

#### 3 Close your existing account.

[Account Closure Request Form](#) – Provides notice and authorization to your current financial institution to close your account(s) and issue a check for the remaining balance(s). (pdf – 1 page)

Contact your local [Crescent Bank branch](#) or call 1-800-872-7941 for further information on transferring other accounts such as CD’s and IRA’s that you may hold to Crescent.

#### Your New Crescent Bank information to assist you in completing switch kit documents:

Crescent Bank Routing Number (ABA) 061104275

Crescent Bank Account Number(s): \_\_\_\_\_  
\_\_\_\_\_

Crescent Bank Customer Service Representative: \_\_\_\_\_

Branch Location: \_\_\_\_\_ Phone: \_\_\_\_\_

Fax: \_\_\_\_\_